



Date of Referral : \_\_\_\_\_

## SOAR CASE MANAGEMENT REFERRAL FORM

1. Name of Patient being Referred: \_\_\_\_\_
2. Psychiatric Diagnosis: \_\_\_\_\_
3. Medical Diagnosis: \_\_\_\_\_
4. Housing Status: \_\_\_\_\_
5. Does the Patient have a pending SSDI/SSI claim? \_\_\_\_\_
6. Does the patient have recent substance use history? \_\_\_\_\_
7. Does the patient have a history of Baker Acts or psychiatric hospitalizations? \_\_\_\_
8. Why is the patient unable to work? \_\_\_\_\_

Referral Source & Rationale for referral : \_\_\_\_\_

Contact Information: \_\_\_\_\_

Patient Contact Info: \_\_\_\_\_