User Dashboard: Folder

The "User Dashboard" provides snapshots of specific information.

The "User Dashboard" displays:

Bulletin Board

• Current Program Enrollments

• My Case Assignments

When selecting the "Home" workspace for the first time after logging in, ClientTrack defaults to "User Dashboard" workspace container. The entity bar will display basic user information.

Steps to Navigate to the "User Dashboard" Folder Menu

Step 1: Navigate to the Home Workspace*.

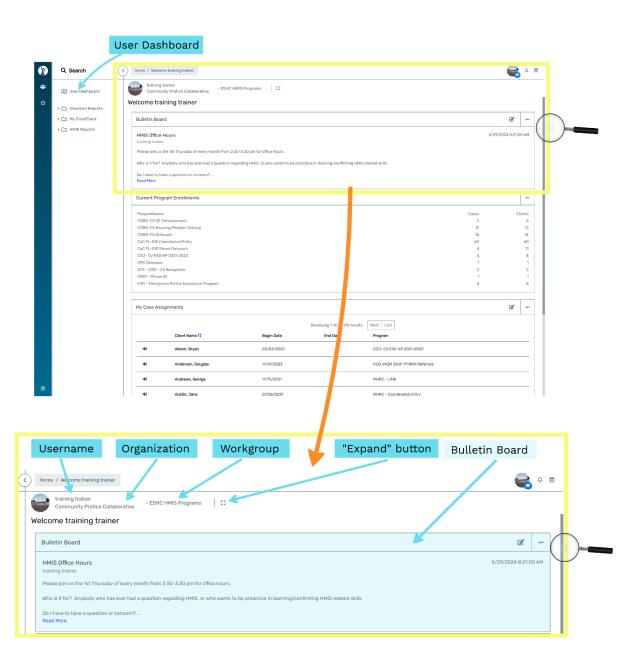
*To learn how to navigate to the Home and Client workspaces, see Chapter 2: Navigating in ClientTrack/General Navigation/Workspaces in the "HMIS Basic User 2025 Manual".

Step 2: Select the "User Dashboard" secondary sidebar* menu option.

*For terminology regarding HMIS spaces, go to Chapter 1: HMIS Client Track Basics/General Navigation/General Page Anatomy and Page Terminology in the "HMIS Basic User 2025 Manual".

Bulletin Board

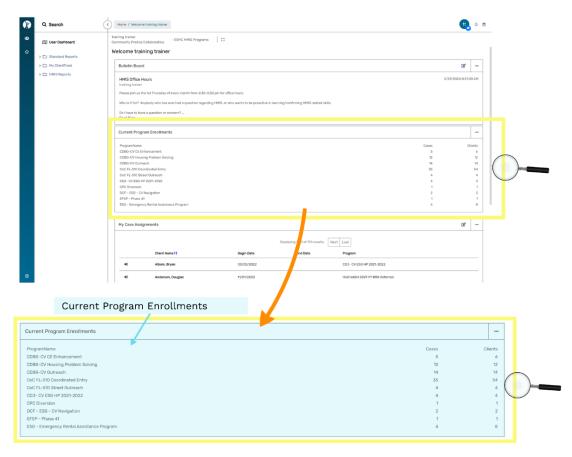
The Bulletin Board is the first section below the Home Workspace entity bar. The Bulletin Board acts as a general communication tool from HMIS admins to HMIS users.



User Dashboard - Current Program Enrollments

Below the Bulletin Board in the User Dashboard is Current Program Enrollments. Current Program Enrollments provides a snapshot* of a total user's clients across programs. This User Dashboard – Current Program Enrollments is a quick view version.

*To access the full version of Current Program Enrollments, navigate to "My ClientTrack" under the "Current Enrollments" submenu. See Home Workspace: Menu Options, Folders, and Subfolders/Current Enrollments: Subfolder the "HMIS Basic User 2025 Manual" for more detailed information.

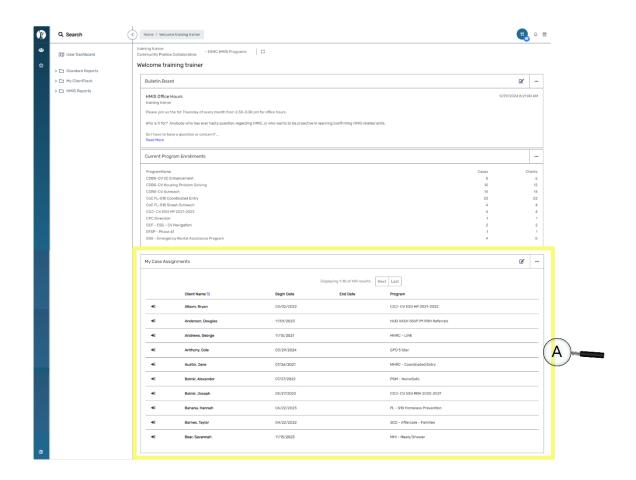


User Dashboard - Current Program Enrollments

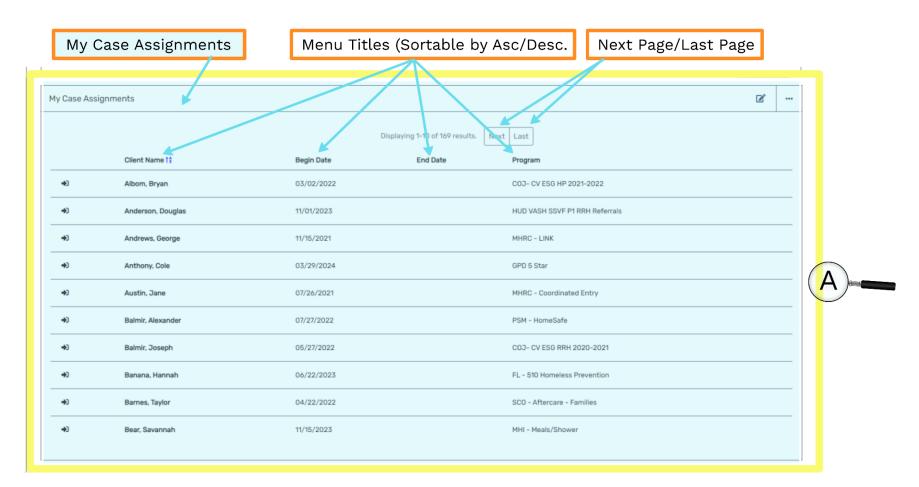
User Dashboard - My Case Assignments

Below the Current Program Enrollments is My Case Assignments. My Case Assignments provides a snapshot* of a total user's clients across programs. This User Dashboard - My Case Assignments is a quick view version.

*To access the full version of My Case Assignments, navigate to "My ClientTrack" under the "Active Cases" submenu. See Chapter 3: Home Workspace: Menu Options, Folders, and Subfolders/Active Cases: Subfolder the "HMIS Basic User 2025 Manual".



User Dashboard – My Case Assignments



User Dashboard – My Case Assignments