How to Log in to ClientTrack

Steps to Logging into ClientTrack

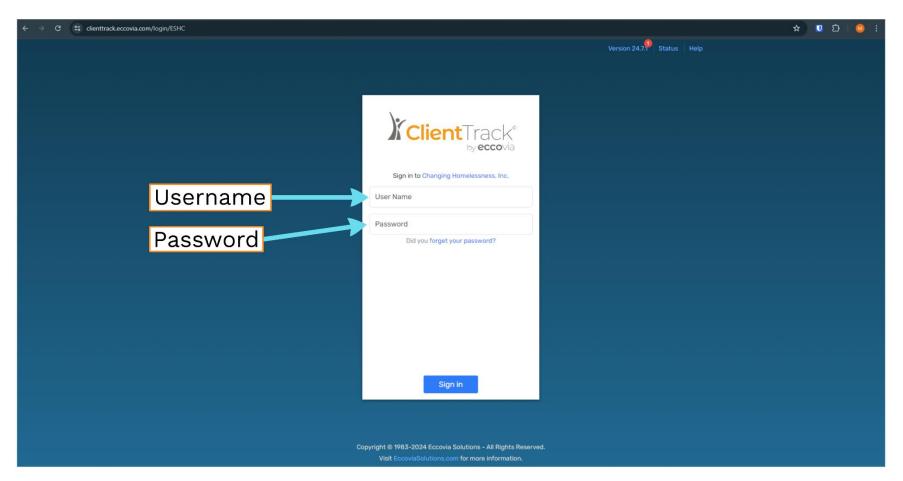
Step 1: Navigate to the Client Track environment you wish to sign into:

• **LIVE:** https://www.clienttrack.net/eshc

• TRAINING: https://www.clienttrack.net/eshc_train

Step 2: Enter your username. It is standard that a username is the email submitted with the HMIS User Agreement. It is standard for the submitted HMIS User Agreement email to be an official organization's e-mail domain. Enter your password and click "Sign In".

For password troubleshooting, navigate to Chapter 1: HMIS ClientTrack Basics/General Navigation/Password Troubleshooting and Resets in the "HMIS Basic User 2025 Manual".



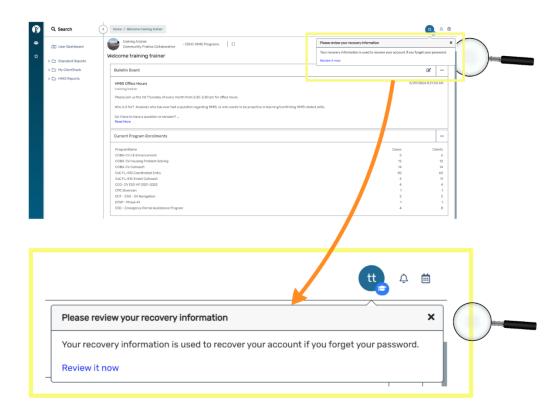
Logging into ClientTrack

Setting Recovery Information

For existing users, navigate in the "HMIS Basic User 2025 Manual" to Chapter 3: Home Workspace: Menu Options, Folders, and Subfolders/My User Configuration: Subfolder/My User Configuration- Change My Password: Subfolder, or Chapter 2: Navigation in ClientTrack/General Navigation/User Profile Settings Menu and select "Security Settings".

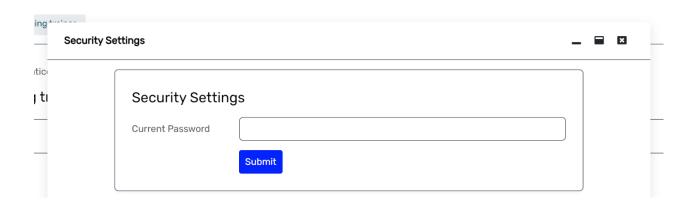
Steps to Complete New User Recovery Information Pop-up Window

Step 1: For new Users logging in for the first time, a pop-up window will be visible on the top right portion of the screen. To complete the recovery Information prompt – Click "Review it now". Please note that until the recovery information is completed, the pop-up will continue each time a user logs in to ClientTrack.



Setting Recovery Information

Step 2: Type in current password



Security Settings

Step 3: Set a recovery question and answer and click, "Update".

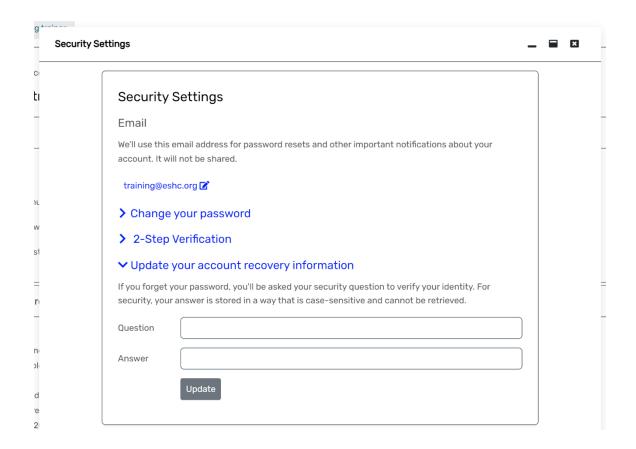
Tips and Tricks - Creating Security Questions



Security questions and answers are a last defense against security breaches/hacks. Safe and memorable secuirty questions will help keep an account secure.

- Safe: Ensure that the answer to your security question is confidential and cannot be easily guessed.
- Memorable: You should be able to recall the answer to your security question without writing it down.

Tips and Tricks - Creating Security Questions



Security Settings Pop-out Window

Tips and Tricks - Password, Security, and Recovery



- Passwords must be reset every 90 days
 Must have at least 6 consecutive new created passwords before reusing an existing password.
 User profiles are automatically set to lock if a user has not logged in for 10 consecutive days.
 Email hmis@changinghomelessness to have account reactivated.

Tips and Tricks – Password, Security, and Recovery